

317, Tantia Jogani Indl. Premises,
3 rd Floor, J. R. Boricha Marg,
Lower Parel, Mumbai - 400 011
Tel.: 4063 5100, Fax : 4063 5199
email : info@omnitex.com



**omnitex
industries
(india) ltd.**

The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.

Date: April 14, 2016

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Ref: Security Code: 514324

We have received Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 from Mr. Ashok M Bhawnani regarding acquisition of 1,01,000 equity shares of our company by him and PAC's on 13th of this month.

The same is attached herewith for your further action.

Kindly acknowledge.

Thanking you,
Yours faithfully,
for Omnitex Industries (India) Ltd.,

J Ramakrishnan
Director(DIN 02598332)

Ashok Metharam Bhawnani

Twin Tower Premises, 'A' wing, 5th Floor, Flat No. 51, Off Veer Savarkar Marg,
Prabhadevi, Mumbai 400 025

Date: April 13, 2016

To,
The Secretary,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 023.

Sir,

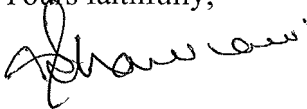
Sub: Disclosure under various SEBI rules, regulations and guidelines

Enclosed herewith please find the following disclosures and documents as required under various rules, regulations and guidelines framed by SEBI. This pertains to certain transactions in the shares of Omnitex Industries (India) Ltd entered by us.

1. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please acknowledge receipt of the above and advise us if any further details are required.

Thanking you,
Yours faithfully,



Ashok M Bhawnani

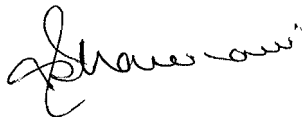
CC:
Omnitex Industries (India) Ltd.,
317, Tantia Jogani Industrial Premises,
JR Boricha Marg,
Lower Parel,
Mumbai – 400 011.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------------------|---|--|
| 1. Name of the Target Company (TC) | Omnitex Industries (India) Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SN | Name | Acquirer/ PAC |
| | 1 | Mr. Ashok M Bhawnani | Acquirer |
| | 2 | Ms. Advani Kiran Gul | PAC |
| | 3 | Mr. Arunkumar Dalmia | PAC |
| | 4 | Mr. Gautam Dalmia | Acquirer |
| | 5 | Ms. Manorma Dalmia | PAC |
| | 6 | Mr. Narendra Dalmia | PAC |
| | 7 | Ms. Sangeeta Dalmia | PAC |
| | 8 | M/s. Sun N Sand Hotels Pvt Ltd | PAC |
| | 9 | M/s. Sun N Sand Investment and Finance Co Pvt Ltd | Acquirer |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | The Bombay Stock Exchange | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal- under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 24,93,919 | 59.32 | 59.32 |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 24,93,919 | 59.32 | 59.32 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 1,01,000 | 2.40 | 2.40 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| Total (a+b+c) | 1,01,000 | 2.40 | 2.40 |

| | | | |
|---|------------------------|-------|-------|
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 25,94,919 | 61.72 | 61.72 |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c) | 25,94,919 | 61.72 | 61.72 |
| 6. Mode of acquisition / sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | As per Details Below * | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 42,04,100 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 42,04,100 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 42,04,100 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashok M Bhawnani



Gautam Dalmia

For Sun-n-Sand Investments & Finance Co. Pvt. Ltd.

for Sun N Sand Investments and Finance Co Pvt Ltd
Authorised Signatory

(Signature of the acquirer / seller- / Authorised Signatory)

Place: Mumbai

Date: 13th April 2016

***Details of Acquisition**

Total of 1,01,000 equity shares have been acquired by the following persons over a period of time from 1st April 2016 to 13th April 2016

| SN | Name of the Acquirer | Date of Acquisition | No of Shares Acquired | Total Shares Acquired |
|----|--|---------------------|-----------------------|-----------------------|
| 1 | Ashok M Bhawnani | 7-Apr-2016 | 1,000 | |
| | | 13-Apr-2016 | 35,000 | 36,000 |
| 2 | Gautam Dalmia | 13-Apr-2016 | 35,000 | 35,000 |
| 3 | Sun N Sand Investment and Finance Co Pvt Ltd | 13-Apr-2016 | 30,000 | 30,000 |
| | Total | | 1,01,000 | 1,01,000 |