

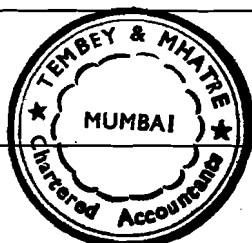
Omnitex Industries (India) Limited
Registered Office: 317, Tantia Jogani Industrial premises
J R Boricha Marg, Mumbai - 400 011
Unaudited Financial Results For The Quarter and Half Year Ended September 30, 2011

Particulars		Rs in laacs (Except EPS & Shareholding Information)				
		Quarter ended	Quarter ended	Half Year ended	Half Year ended	Year ended
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income From Operation	-	-	-	-	30.12
	(b) Other Operating Income (Net)	-	-	-	-	-
	(c) Total	-	-	-	-	30.12
2	Expenditure					
	(a) (Increase)/Decrease In Stock In Trade	-	-	-	-	-
	(b) Consumption of Raw Materials	-	-	-	-	-
	(c) Purchase of Traded Goods	-	-	-	-	30.02
	(d) Employees Cost	0.30	-	0.30	-	-
	(e) Depreciation	1.47	1.41	2.92	2.49	5.39
	(f) Other Expenditure	3.26	2.36	4.87	4.45	7.49
	(g) Total	5.03	3.77	8.09	6.94	42.90
3	Profit (+) / Loss (-) from operations before Other Income, Interest, and Exceptional Items (1-2)	(5.03)	(3.77)	(8.09)	(6.94)	(12.78)
4	Other Income	5.18	5.16	10.55	6.95	17.21
5	Profit (+) / Loss(-) before Interest and exceptional Items (3+4)	0.15	1.39	2.46	0.01	4.43
6	Financial Charges	0.07	-	0.17	-	0.19
7	Profit (+) / Loss (-) after Interest but before Exceptional Items (5-6)	0.08	1.39	2.29	0.01	4.24
8	Exceptional Items (See Note No 6)	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	0.08	1.39	2.29	0.01	4.24
10	Tax Expenses					
	(a) Current Tax	(0.01)	-	(0.71)	-	(0.81)
	(b) Mat Credit Entitlement	-	-	-	-	0.81
	(c) Deferred Tax (Liability) / Asset (See Note No 4)	-	-	-	-	(2.53)
	(d) Total	(0.01)	-	(0.71)	-	(2.53)
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	0.07	1.39	1.58	0.01	1.71
12	Extraordinary Items	-	-	-	-	-
13	Prior Period Adjustment for taxes	-	-	(0.26)	-	-
14	Net Profit (+) / Loss (-) for the period (11-(12+13))	0.07	1.39	1.32	0.01	1.71
15	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	423.10	423.10	423.10	423.10	423.10
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous accounting year					152.62
17	Earnings Per Share (EPS) - in Rupees					
	(a) Basic and diluted EPS before Extraordinary items and Prior Period Adjustments, for the period and for the previous year (not to be annualized)	0.00	0.03	0.04	0.00	0.04
	(b) Basic and diluted EPS after Extraordinary items and Prior Period Adjustments for the period and for the previous year (not to be annualized)	0.00	0.03	0.03	0.00	0.04
18	Public Shareholding					
	- Number of Shares	2,069,154	2,423,744	2,069,154	2,423,744	2,219,754
	- Percentage of Shareholding	49.22	57.65	49.22	57.65	52.80
19	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	Number of Shares	-	-	-	-	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-
	(b) Non-Encumbered					
	Number of Shares	2,134,946	1,780,356	2,134,946	1,780,356	1,984,346
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the Company)	50.78	42.35	50.78	42.35	47.20

Statement of Assets and Liabilities as on September 30, 2011

Particulars	Half Year ended	Half Year ended
	30.09.2011	30.09.2010
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS		
(a) Share Capital	423.10	423.10
(b) Reserves and Surplus	242.48	242.48
LOAN FUNDS		
(a) Secured Loans	2.81	4.09
DEFERRED TAX LIABILITY (NET)	2.53	-
	670.92	669.67
FIXED ASSETS	237.72	237.50
INVESTMENTS	293.31	288.08
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	-	-
(b) Sundry Debtors	2.98	-
(c) Cash and Bank balances	1.48	2.26
(d) Loans and Advances	49.02	52.74
	53.48	55.00
LESS: Current Liabilities and Provisions		
(a) Current Liabilities	2.14	2.47
(b) Provisions	-	-
	2.14	2.47
NET CURRENT ASSETS	51.34	52.53
DEBIT BALANCE IN PROFIT AND LOSS ACCOUNT	88.55	91.56
	670.92	669.67

Place: Mumbai
Date: November 15, 2011



for Omnitex Industries (India) Ltd.
Amit R. Dalmia
Chairman