

## OMNITEX INDUSTRIES (INDIA) LTD.

Regd. Office : 317, Tantia Jogani Industrial Premises, J.R. Boricha Marg, Mumbai - 400 011.

### STATEMENT OF AUDITED RESULTS FOR THE YEAR ENDED 31/03/2012

All Figures except Share holding and EPS are Rupees in lacs

Sr. No.	Particulars	Three Months ended 31/03/2012	Preceding Three Months ended 31/12/2011	Corresponding Three Months ended 31/03/2011	For the year ended March 31, 2012	For the year ended March 31, 2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	<b>Income From Operations</b>					
	(a) Net Sales/Income from operations (Net of Excise Duty)	39.98	-	30.12	39.98	30.12
	(b) Other Operating Income	-	-	-	-	-
	<b>Total Income from operations (Net)</b>	<b>39.98</b>	<b>-</b>	<b>30.12</b>	<b>39.98</b>	<b>30.12</b>
2	<b>Expenses</b>					
	(a) Cost of Material Consumed	39.78	-	30.02	39.78	30.02
	(b) Purchase of Stock in Trade	-	-	-	-	-
	(c) Change in Inventories of Finished Goods, Work-in-progress and Stock-In-Trade	-	-	-	-	-
	(d) Employee Benefits Expense	0.30	0.30	-	0.90	-
	(e) Depreciation and Amortisation Expenses	1.49	1.50	1.43	5.91	5.39
	(f) Other Expenses	2.12	1.43	1.40	8.42	7.51
	<b>Total Expenses</b>	<b>43.69</b>	<b>3.23</b>	<b>32.85</b>	<b>55.01</b>	<b>42.92</b>
3	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items. (1-2)</b>	<b>(3.71)</b>	<b>(3.23)</b>	<b>(2.73)</b>	<b>(15.03)</b>	<b>(12.80)</b>
4	<b>Other Income</b>	<b>6.73</b>	<b>6.74</b>	<b>5.15</b>	<b>24.02</b>	<b>17.21</b>
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items. (3 ± 4)</b>	<b>3.02</b>	<b>3.51</b>	<b>2.42</b>	<b>8.99</b>	<b>4.41</b>
6	<b>Finance Costs</b>	<b>0.04</b>	<b>0.08</b>	<b>0.11</b>	<b>0.29</b>	<b>0.17</b>
7	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items. (5 ± 6)</b>	<b>2.98</b>	<b>3.43</b>	<b>2.31</b>	<b>8.70</b>	<b>4.24</b>
8	<b>Exceptional Items</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
9	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	<b>2.98</b>	<b>3.43</b>	<b>2.31</b>	<b>8.70</b>	<b>4.24</b>
10	<b>Tax Expense</b>					
	(a) Current Tax	1.23	1.06	0.44	3.00	0.81
	(b) Deferred Tax	(2.52)	0.00	2.53	(2.52)	2.53
	(c) Prior period adjustment for taxes	0.00	0.00	-	0.26	-
	(d) MAT Credit Entitlement	-	0.00	(0.44)	-	(0.81)
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	<b>4.27</b>	<b>2.37</b>	<b>(0.22)</b>	<b>7.96</b>	<b>1.71</b>
12	<b>Extraordinary items (net of tax expenses)</b>			<b>0.00</b>		
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>4.27</b>	<b>2.37</b>	<b>(0.22)</b>	<b>7.96</b>	<b>1.71</b>
14	<b>Paid-up Equity Share Capital (Face Value of Rs. 10/- each)</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>
15	<b>Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous accounting year</b>				<b>160.58</b>	<b>152.62</b>
16.1	<b>Earnings Per Share (Before Extraordinary items) (of Rs. /- each) (Not Annulised)</b>					
	(a) Basic	0.10	0.06	(0.01)	0.19	0.04
	(b) Diluted	0.10	0.06	(0.01)	0.19	0.04
16.2	<b>Earnings Per Share (After Extraordinary Items) (of Rs. /- each) (Not Annulised)</b>					
	(a) Basic	0.10	0.06	(0.01)	0.19	0.04
	(b) Diluted	0.10	0.06	(0.01)	0.19	0.04
A	<b>Particulars of Share holding</b>					
1	<b>Public Shareholding</b>					
	- Number of Shares	2,069,154	2,069,154	2,219,754	2,069,154	2,219,754
	- Percentage of Shareholding	49.22	49.22	52.80	49.22	52.80
2	<b>Promoters and Promoter Group Shareholding</b>					
	(a) <b>Pledged / Encumbered</b>					
	Number of Shares	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares ( as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00
	(b) <b>Non-Encumbered</b>					
	Number of Shares	2,134,946	2,134,946	1,984,346	2,134,946	1,984,346
	Percentage of Shares ( as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares ( as a % of the total share capital of the Company)	50.78	50.78	47.20	50.78	47.20
B	<b>INVESTOR COMPLAINTS</b>					
	Pending at the Beginning of the quarter			Nil		
	Received during the quarter			Nil		
	Disposed of during the quarter			Nil		
	Remaining unresolved at the end of the quarter			Nil		

### STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Particulars	As At 31st March 2012	As At 31st March 2011	Notes:
<b>A. EQUITY AND LIABILITIES</b>			
<b>(1) Shareholders' Funds :</b>			
(a) Share Capital	423.10	423.10	1. The above financial results have been extracted from the audited accounts for the year ended March 31, 2012 and reviewed by the Audit Committee and then approved by the Board of Directors in its meeting held on May 30, 2012.
(b) Reserves and Surplus	160.58	152.62	
(c) Money Received against Share Warrants	-	-	
<b>Sub-total - Shareholders' funds</b>	<b>583.68</b>	<b>575.72</b>	
<b>(2) Share Application Money Pending Allotment</b>	<b>Nil</b>	<b>Nil</b>	2. The Company has only one business segment, i.e. 'Trading in Fabrics'.
<b>(3) Non-current Liabilities</b>			3. Deferred Tax Liability has been reviewed and restated. The Company has recognised deferred tax assets in respect of unabsorbed depreciation and brought forward business loss to the extent of deferred tax liabilities.
(a) Long-term Borrowings	0.66	2.13	4. Figures of previous periods have been regrouped wherever necessary.
(b) Deferred Tax Liabilities (Net)	-	2.53	
(c) Other Long-term Liabilities	-	-	
(d) Long-term Provisions	-	-	
<b>Sub-total - Non-current Liabilities</b>	<b>0.66</b>	<b>4.66</b>	
<b>Current Liabilities</b>			
(a) Short-Term Borrowings	-	-	
(b) Trade Payables	1.65	1.23	
(c) Other Current Liabilities	1.56	1.41	
(d) Short-Term Provisions	2.47	26.31	
<b>Sub-total - Current Liabilities</b>	<b>5.68</b>	<b>28.95</b>	
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>590.02</b>	<b>609.33</b>	
<b>B. ASSETS</b>			
<b>(1) Non-current Assets</b>			
(a) Fixed Assets	234.73	236.43	
(b) Non-Current Investments	293.31	288.08	
(c) Deferred Tax Assets (Net)	-	-	
(d) Long Term Loans and Advances	26.42	27.76	
(e) Other Non-current Assets	0.08	0.06	
<b>Sub-total - Non-current Assets</b>	<b>554.54</b>	<b>552.33</b>	
<b>(2) Current Assets</b>			
(a) Current Investments	-	-	
(b) Inventories	-	-	
(c) Trade Receivables	-	-	
(d) Cash and Cash Equivalents	10.04	0.85	
(e) Short Term Loans and Advances	22.97	55.17	
(f) Other Current Assets	2.47	0.98	
<b>Sub-total - Current Assets</b>	<b>35.48</b>	<b>57.00</b>	
<b>TOTAL - ASSETS</b>	<b>590.02</b>	<b>609.33</b>	

By Order of the Board  
For Omnitex Industries (India) Ltd.  
Sd/-  
J Ramakrishnan  
Director

Place : Mumbai  
Date : 30/05/2012