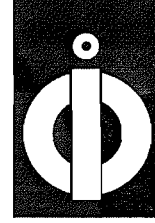


317, Tantia Jogani Indl. Premises,  
3 rd Floor, J. R. Boricha Marg,  
Lower Parel, Mumbai - 400 011  
Tel.: 4063 5100, Fax : 4063 5199  
email : info@omnitex.com



**omnitex  
industries  
(india) ltd.**

Date: November 14, 2013

The Secretary,  
The Stock Exchange, Mumbai  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 023.

Dear Sir,

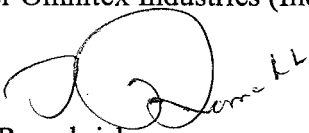
Sub: Un-audited Financial Results for the Quarter and half year ended September 30, 2013

Further to our letter dated October 11, 2013, we are pleased to enclose herewith a copy of the Unaudited Financial Results for the Quarter and half year ended September 30, 2013 as approved by the Board in the meeting held today as per clause 41 of the listing agreement together with the limited review report.

Kindly acknowledge.

Thanking you,

Yours faithfully,  
for Omnitex Industries (India) Ltd.,

  
J Ramakrishnan  
Director

The Board of Directors  
Omnitex Industries (India) Limited  
Mumbai

Dear Sirs,

**Limited Review Report for quarter ended on 30<sup>th</sup> September 2013**

1. We have reviewed the accompanying Statement of Standalone Un-audited financial results of Omnitex Industries (India) Limited (the "Company") for the quarter ended 30<sup>th</sup> September 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Standalone Unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is disclosed, or that it contains any material misstatement except that the Management has decided to deal with the provision of Deferred taxation under the Accounting Standard 22 in the last quarter of the financial year.

Mumbai:  
14<sup>th</sup> November 2013



For Tembey & Mhatre  
FRN 116359W  
Chartered Accountants

  
(Vikrant Patel)  
Partner  
M.No.122622

**OMNITEX INDUSTRIES (INDIA) LIMITED**  
Statement of Unaudited Financial Results for the quarter and half year ended 30th September, 2013

All Figures except Share holding and EPS are Rupees in lacs

SN	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2013 (Unaudited)	June 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	September 30, 2013 (Unaudited)	September 30, 2012 (Unaudited)	March 31, 2013 (Audited)
<b>1</b>	<b>Income From Operations</b>						
	(a) Net Sales/Income from operations (Net of Excise Duty)	-	10.90	17.26	10.90	17.26	50.49
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (Net)</b>	-	<b>10.90</b>	<b>17.26</b>	<b>10.90</b>	<b>17.26</b>	<b>50.49</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of Material Consumed	-	-	-	-	-	-
	(b) Purchase of Stock in Trade	-	10.87	17.16	10.87	17.16	50.20
	(c) Change in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	-	-	-	-	-	-
	(d) Employee Benefits Expense	0.37	0.38	0.38	0.75	0.58	1.33
	(e) Depreciation and Amortisation Expenses	1.51	1.50	1.52	3.01	3.01	6.00
	(f) Other Expenses	2.31	1.41	1.57	3.72	3.04	6.70
	<b>Total Expenses</b>	<b>4.19</b>	<b>14.16</b>	<b>20.63</b>	<b>18.35</b>	<b>23.79</b>	<b>64.23</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items. (1-2)</b>	<b>(4.19)</b>	<b>(3.26)</b>	<b>(3.37)</b>	<b>(7.45)</b>	<b>(6.53)</b>	<b>(13.74)</b>
<b>4</b>	<b>Other Income</b>	<b>7.99</b>	<b>7.93</b>	<b>7.32</b>	<b>15.92</b>	<b>14.41</b>	<b>29.53</b>
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items. (3 ± 4)</b>	<b>3.80</b>	<b>4.67</b>	<b>3.95</b>	<b>8.47</b>	<b>7.88</b>	<b>15.79</b>
<b>6</b>	<b>Finance Costs</b>	<b>0.01</b>	<b>0.01</b>	<b>0.04</b>	<b>0.02</b>	<b>0.09</b>	<b>0.15</b>
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs and before exceptional items. (5 ± 6)</b>	<b>3.79</b>	<b>4.66</b>	<b>3.91</b>	<b>8.45</b>	<b>7.79</b>	<b>15.64</b>
<b>8</b>	<b>Exceptional Items</b>	<b>-</b>	<b>0.00</b>	<b>0.00</b>	<b>-</b>	<b>-</b>	<b>0.00</b>
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	<b>3.79</b>	<b>4.66</b>	<b>3.91</b>	<b>8.45</b>	<b>7.79</b>	<b>15.64</b>
<b>10</b>	<b>Tax Expense</b>						
	(a) Current Tax	(1.17)	(1.44)	(1.21)	(2.61)	(2.41)	(4.47)
	(b) Deferred Tax	-	-	-	-	-	-
	(c) Prior period adjustment for taxes	-	(0.04)	-	(0.04)	-	-
	(d) MAT Credit Entitlement	-	0.00	-	-	-	(0.22)
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	<b>2.62</b>	<b>3.18</b>	<b>2.70</b>	<b>5.80</b>	<b>5.38</b>	<b>10.95</b>
<b>12</b>	<b>Extraordinary items (net of tax expenses)</b>			<b>0.00</b>			<b>-</b>
<b>13</b>	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	<b>2.62</b>	<b>3.18</b>	<b>2.70</b>	<b>5.80</b>	<b>5.38</b>	<b>10.95</b>
<b>14</b>	<b>Paid-up Equity Share Capital (Face Value of Rs. 10/- each)</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>	<b>423.10</b>
<b>15</b>	<b>Reserves Excluding Revaluation Reserves as per Balance Sheet of Previous accounting year</b>						<b>171.52</b>
<b>16.1</b>	<b>Earnings Per Share (Before Extraordinary Items) (of Rs. 10/- each) (Not Annulised except for the year ended March)</b>						
	(a) Basic	0.06	0.08	0.07	0.14	0.13	0.26
	(b) Diluted	0.06	0.08	0.07	0.14	0.13	0.26
<b>16.2</b>	<b>Earnings Per Share (After Extraordinary Items) (of Rs. 10/- each) (Not Annulised except for the year ended March)</b>						
	(a) Basic	0.06	0.08	0.07	0.14	0.13	0.26
	(b) Diluted	0.06	0.08	0.07	0.14	0.13	0.26
<b>A</b>	<b>Particulars of Share holding</b>						
<b>1</b>	<b>Public Shareholding</b>						
	- Number of Shares	2,034,637	2,034,637	2,035,077	2,034,637	2,035,077	2,034,637
	- Percentage of Shareholding	48.40	48.40	48.41	48.40	48.41	48.40
<b>2</b>	<b>Promoters and Promoter Group Shareholding</b>						
	<b>(a) Pledged / Encumbered</b>						
	Number of Shares	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0.00
	Percentage of Shares (as a % of the total share capital of the Company)	0.00	0.00	0.00	0.00	0.00	0.00
	<b>(b) Non-Encumbered</b>						
	Number of Shares	2,169,463	2,169,463	2,169,023	2,169,463	2,169,023	2,169,463
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the Company)	51.60	51.60	51.59	51.60	51.59	51.60
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the Beginning of the quarter	Nil					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	Nil					



For Omnitex Industries (India) Ltd.

*[Signature]*  
Director

**Omnitex Industries (India) Limited**  
**Statement of Assets and Liabilities**

Rupees in Lacs

Particulars	As At 30th September 2013	As At 31st March 2013
<b>A. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds :</b>		
(a) Share Capital	423.10	423.10
(b) Reserves and Surplus	177.32	171.52
(c) Money Received against Share Warrants	-	-
<b>Sub-total - Shareholders' funds</b>	<b>600.42</b>	<b>594.62</b>
<b>(2) Share Application Money Pending Allotment</b>	NIL	NIL
<b>(3) Non-current Liabilities</b>		
(a) Long-term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long-term Liabilities	-	-
(d) Long-term Provisions	-	-
<b>Sub-total - Non-current Liabilities</b>	<b>-</b>	<b>-</b>
<b>Current Liabilities</b>		
(a) Short-Term Borrowings	-	-
(b) Trade Payables	1.77	1.06
(c) Other Current Liabilities	0.29	0.76
(d) Short-Term Provisions	6.40	5.45
<b>Sub-total - Current Liabilities</b>	<b>8.46</b>	<b>7.27</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>608.88</b>	<b>601.89</b>
<b>B. ASSETS</b>		
<b>(1) Non-current Assets</b>		
(a) Fixed Assets	225.72	228.73
(b) Non-Current Investments	293.31	293.31
(c) Deferred Tax Assets (Net)	-	-
(d) Long Term Loans and Advances	24.70	24.71
(e) Other Non-current Assets	0.02	0.11
<b>Sub-total - Non-current Assets</b>	<b>543.75</b>	<b>546.86</b>
<b>(2) Current Assets</b>		
(a) Current Investments	-	-
(b) Inventories	-	-
(c) Trade Receivables	-	-
(d) Cash and Cash Equivalents	6.93	5.90
(e) Short Term Loans and Advances	56.90	48.18
(f) Other Current Assets	1.30	0.95
<b>Sub-total - Current Assets</b>	<b>65.13</b>	<b>55.03</b>
<b>TOTAL - ASSETS</b>	<b>608.88</b>	<b>601.89</b>



For Omnitex Industries (India) L

*[Signature]*  
Direc

**OMNITEX INDUSTRIES (INDIA) LIMITED**  
Unaudited Financial Results for the quarter and half-year ended September 30, 2013

**Notes:**

1. The above financial results with Limited Review Report have been reviewed by the Audit Committee and then approved by the Board of Directors in its meeting held on November 14, 2013
2. The Company has only one business segment, i.e. 'Trading in Fabrics'.
3. The Company has not recognised Deferred Tax Asset in respect of brought forward business losses and unabsorbed depreciation as per AS22 i.e. "Accounting for Taxes on Income" on consideration of prudence and the same will be considered in the results of the last quarter.
4. Figures of previous periods have been regrouped wherever necessary.

By Order of the Board  
for Omnitex Industries (India) Ltd

  
J. Ramakrishnan  
Director

Place: Mumbai  
Date : November 14, 2013

