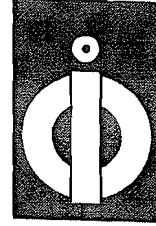


317, Tantia Jogani Indl. Premises,  
3 rd Floor, J. R. Boricha Marg,  
Lower Parel, Mumbai - 400 011  
Tel.: 4063 5100, Fax : 4063 5199  
email : info@omnitex.com



**omnitex  
industries  
(india) Ltd.**

Date: April 09, 2015

The Secretary,  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 023.

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosure in FORM D

We have received disclosure dated 10<sup>th</sup> April 2015 under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Form "D" from the following PAC's.

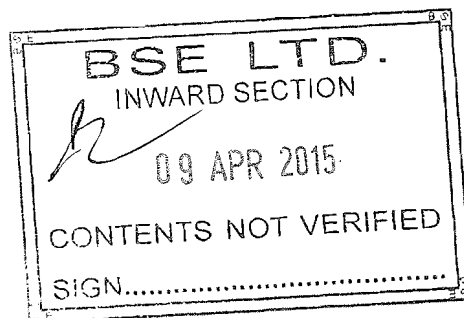
1. Mr. Narendra Kumar Dalmia - Acquirer
2. M/s. Dalmia Polytex Private Limited - Seller

The same is attached herewith.

Thanking you,

Yours faithfully,  
for Omnitex Industries (India) Ltd.,

  
J Ramakrishnan  
Compliance Officer



# NARENDRA KUMAR DALMIA

604-A, Highland Park, Lokhandwala Complex, Off New Link Road, Andheri (West), Mumbai. 400 053

---

Date : 10<sup>th</sup> April 2015

The Secretary,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai. 400 023

Sir,

Sub: Disclosure under various SEBI rules, regulations and guidelines

Enclosed herewith please find the following disclosures and documents as required under various rules, regulations and guidelines framed by SEBI. This pertains to certain transactions in the shares of Omnitex Industries (India) ltd entered by us.

1. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Disclosure in FORM D under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Please acknowledge receipt of the above and advise us if any further details are required.

Thanking you,  
Yours faithfully.



Narendra Kumar Dalmia

CC:  
Omnitex Industries (India) Ltd.,  
317, Tantia Jogani Industrial Premises,  
JR Boricha Marg,  
Lower Parel,  
Mumbai. 400 011

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Omnitex Industries (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Narendra Kumar Dalmia - The Acquirer		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6,04,590	14.38	14.38
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	6,04,590	14.38	14.38
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	42,130	1.00	1.00
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
Total (a+b+c)	42,130	1.00	1.00

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	6,46,720	15.38	15.38
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	6,46,720	15.38	15.38
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 <sup>th</sup> April, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	42,04,100		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	42,04,100		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	42,04,100		

(\*) Total Share Capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

Place: Mumbai

Date: 10<sup>th</sup> April 2015

**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Mr. Narendra Kumar Dalmia AAAPD4447J A-604, Highland Park Lokhandwala Complex, New Link Road, Oshiwara, Andheri ( West ) Mumbai - 400 0053	42,130 1.00%	10 <sup>th</sup> April 2015	10 <sup>th</sup> April 2015	Off Market	6,46,720 15.38%	NA	NA	42,130 (Forty Two Thousand One Hundred and Thirty Only)	Rs. 3,87,596/-	NA	NA



Narendra Kumar Dalmia  
10<sup>th</sup> April 2015



सर्वभूत हिते रताः

DALMIA POLYTEX PVT. LTD.

CIN : U17120MH1997PTC106952

209, MITTAL ESTATE #7,  
ANDHERI KURLA ROAD,  
ANDHERI (E),  
MUMBAI - 400 059.  
TEL : 4069 9999  
FAX : 4069 9900  
E-mail : vijay@dalmiapolytex.com

Date : 10<sup>th</sup> April 2015

The Secretary,  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai. 400 023

Sir,

Sub: Disclosure under various SEBI rules, regulations and guidelines

Enclosed herewith please find the following disclosures and documents as required under various rules, regulations and guidelines framed by SEBI. This pertains to certain transactions in the shares of Omnitex Industries (India) Ltd entered by us.

1. Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
2. Disclosure in FORM D under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulations 13(4), 13(4A) and 13(6)]

Please acknowledge receipt of the above and advise us if any further details are required.

Thanking you,  
Yours faithfully,

For Dalmia Polytex Private Limited

Director

CC:  
Omnitex Industries (India) Ltd.,  
317, Tantia Jogani Industrial Premises,  
JR Boricha Marg,  
Lower Parel,  
Mumbai - 400 011.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

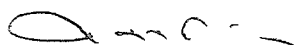
1. Name of the Target Company (TC)	Omnitex Industries (India) Limited		
2. Name(s) of the acquirer / Seller and Persons Acting in Concert (PAC) with the acquirer	M/s. Dalmia Polytex Private Limited - The Seller		
3. Whether the acquirer / Seller belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
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Shares encumbered / invoked / released by the acquirer	NIL	NIL	NIL
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c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10 <sup>th</sup> April 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	42,04,100		
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(\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*For Dalmia Polytex Pvt. Ltd.*



*Director*

**Signature of the acquirer-/ seller / Authorised Signatory**

Place : Mumbai

Date : 10<sup>th</sup> April 2015



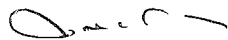
**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
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Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/rights/preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
M/s. Dalmia Polytex Private Limited AAACD3747N 209, Mittal Industrial Estate, Building No 7 2 <sup>nd</sup> Floor, Andheri Kurla Road, Andheri (East) Mumbai - 59.	42,130 1.00%	10 <sup>th</sup> April 2015	10 <sup>th</sup> April 2015	Off Market	NIL 0%	NA	NA	NA	NA	42,130 (Forty Two Thousand One Hundred and Thirty Only)	Rs. 3,87,596/-

For Dalmia Polytex Pvt. Ltd.



Director

10<sup>th</sup> April 2015