

**SHIV HARI JALAN**  
**B.COM., F.C.A., F.C.S.**  
**COMPANY SECRETARY**

1055, Level 10, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli, Andheri (East), Mumbai-400069. Tel:22075834, Telefax:22075835, Mobile:9869035834, Emailid:shivharijalancs@gmail.com.

To,  
The Board of Directors  
**OMNITEX INDUSTRIES (INDIA) LTD.**  
Sabnam House, Ground Floor, Plot No A 15/16,  
Central Cross Road "B",  
M.I.D.C., Andheri (East),  
Mumbai - 400093.

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
(As per regulation 76 of the SEBI (Depositories and Participants)  
Regulations, 2018)

- 1) For Quarter Ended: 31<sup>st</sup> DECEMBER, 2018
- 2) ISIN: INE814D01010
- 3) Face Value: Rs.10/-
- 4) Name of the Company: OMNITEX INDUSTRIES (INDIA) LIMITED
- 5) Registered Office Address: Sabnam House, Ground Floor, Plot No A 15/16, Central Cross Road "B", M.I.D.C., Andheri (East), Mumbai – 400093.
- 6) Correspondence Address: Sabnam House, Ground Floor, Plot No A 15/16, Central Cross Road "B", M.I.D.C., Andheri (East), Mumbai – 400093.
- 7) Telephone & Fax Nos. Tel No.022-40635100, Fax No 022-40635199
- 8) Email address redressel@omnitex.com
- 9) Names of the Stock Exchange where the company's securities are listed: BSE

- 10) Issued Capital
- 11) Listed Capital (BSE) (as per company records)
- 12) Held in dematerialized form in CDSL
- 13) Held in dematerialized form in NSDL
- 14) Physical
- 15) Total No. of shares (12+13+14)

Number of shares	% of Total issued Capital
4258000	--
4204100	--
1147379	27.29
2811971	66.89
244750	05.82
4204100	100.00

- 16) Reasons for difference if any, between (10&11), (10&15), (11&15):

Difference between (10&11) and (10&15)	Forfeiture of 53,900 shares
Difference between (11&15)	Nil



17) Certifying the details of changes in share capital during the quarter under consideration as per below:

Particulars*	No. of Shares	Applied/Not Applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Apprv. Pending for SE.(Specify Names)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Cap. Reduction, Forfeiture, Any other (to specify)

18) Register of Members is updated (Yes/No)

YES

If not, update upto which date

N.A.

19) Reference of previous quarter with regards to excess dematerialized shares, if any.

NIL

20) Has the company resolved the matter mentioned in point no.19 above in the current qtr? If not, reason why?

N.A.

21) Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	Not Applicable
Pending for more than 21 days	NIL	NIL	Not Applicable

22) Name, Telephone & Fax No. of the Compliance Officer of the Company

Ms. Rita Panchal.  
Telephone: 022-40635100


23) Name, Address, Tel. & Fax No., Regn. No. of certifying CS

Shiv Hari Jalan  
Company Secretary,  
1055, Level 10, Hubtown Solaris, N.S. Phadke  
Marg, Andheri( East),  
Mumbai- 400069.  
Tel.22075834/ Fax. 22075835  
C.O.P.4226

24) Appointment of common agency for share registry work

Adroit Corporate Services Pvt. Ltd.  
17-20, Jafferbhoy Ind. Estate,  
1st Floor, Makwana Road,  
Marol Naka, Andheri (East),  
Mumbai-400059.  
Tel: +91 (0) 22 42270400  
Fax: +91 (0)22 28503748

Place: Mumbai  
Date: 14.01.2019

  
SHIV HARI JALAN  
COMPANY SECRETARY  
C.P.NO. : 4226  
F.C.S.NO.: 5703

