

317, Tantia Jogani Indl. Premises,
3 rd Floor, J. R. Boricha Marg,
Lower Parel, Mumbai - 400 011
Tel.: 4063 5100, Fax : 4063 5199
email : info@omnitex.com



**omnitex
industries
(india) ltd.**

Date: January 11, 2017

The Secretary,
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.

Dear Sir,

**Sub: Share Capital Audit under Regulation 55A of the SEBI (Depositories and
Participants) Regulations 1996
Ref: Security Code: 514324**

We are attaching herewith Certificate of Share Capital Audit under Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996, dated 11th October, 2016 for the quarter ended 31st December, 2016 issued by Mr. Niraj Trivedi practicing company secretary.

Kindly acknowledge.

Thanking you,
Yours faithfully,
for Omnitex Industries (India) Ltd.,

J Ramakrishnan
Director(DIN 02598332)

RECONCILIATION OF SHARE CAPITAL AUDIT

[As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

1.	For Quarter ended	:	31 st December, 2016
2.	ISIN	:	INE814D01010
3.	Face Value	:	Rs. 10/- each
4.	Name of the Company	:	Omnitex Industries (India) Limited.
5.	Registered Office Address	:	317, Tantia Jogani Industrial Premises J R Boricha Marg, Lower Parel, Mumbai - 400 011.
6.	Correspondence Address	:	317, Tantia Jogani Industrial Premises J R Boricha Marg, Lower Parel, Mumbai - 400 011.
7.	Telephone & Fax Nos.	:	Tel. No.: - (022) 40635100 Fax No.: - (022) 40635199
8.	Email address	:	jrk@omnitex.com
9.	Name of the Stock Exchanges where the company's securities are listed	:	The Bombay Stock Exchange Limited (BSE)

10. Issued Capital : 42,58,000 Equity Shares of Rs. 10/- each. {out of which 53,900 Equity Shares have been forfeited by the Company}.



11. Listed Capital (Exchange-wise) :

Sr. No.	Name of Stock Exchange	Number of Shares	% of Total Issued Capital
1.	The Bombay Stock Exchange Limited (BSE)	42,04,100	98.73%

12. Held in dematerialized form in CDSL :

11,28,711	26.85%
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13. Held in dematerialized form in NSDL :

27,07,539	64.40%
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14. Physical :

3,67,850	8.75%
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15. Total No. of Shares (12+13+14) :

42,04,100	100%
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16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Difference between 10 & 11 and 10 & 15:-

a. Forfeiture of 53,900 equity shares.

Difference between 11&15:-

NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes/No) : **Yes**
if not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.

Not Applicable

20. Has the company resolved the matter mentioned in point No. 19 above in current quarter, if not, reason?

Not Applicable



21. Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Ms. Anuja More

Company Secretary & Compliance Officer

Tel. No.: - (022) 40635100

Fax No.: - (022) 40635199

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

Niraj Trivedi, Company Secretary

219, Saffron Complex, Fatehgunj,

Vadodara - 390002.

Tel No.: - (0265) 2784388, Fax No.: - (0265) 2784388

C.P. No.: - 3123

E Mail: csneerajtrivedi@gmail.com

24. Appointment of Common Agency for share registry work, if yes (Name & Address)

M/s. Adroit Corporate Services Pvt Ltd

19 / 20, Jaferbhoy Industrial Estate,

1st Floor, Makwana Road,

Marol Naka, Andheri, East,

Mumbai 400059.

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

Not Applicable

The above certificate is being issued on the basis of information; explanation, records and documents produced to us by the Company, its officer etc. at the time of carrying the Reconciliation of Share Capital Audit.

Niraj Trivedi
Company Secretary
F C S - 3844



Place: - Vadodara

Date: - 11th January, 2017