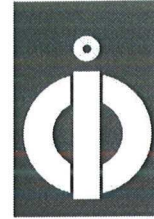


Sabnam House, Ground Floor,
Plot No.A-15/16, Central Cross Road-B,
MIDC, Andheri (E), Mumbai- 400 093
T: 22 4063 5100, F: 22 4063 5199
Email: info@omnitex.com
CIN: L17100MH1987PLC042391



**omnitex
industries
(india) Ltd.**

To,
Corporate Relationship Department (CRD),
BSE Ltd,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Date 30th October 2018

Subject: Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depository and Participants) Regulations, 1996 for the quarter ended on 30th September 2018 in pdf format.

Scrip Code- 514324

Dear Sir,

With the reference to your mail dated 26th October 2018 and subject mentioned we enclose herewith Reconciliation of Share Capital Audit Report under Regulation 55A of SEBI (Depository and Participants) Regulations, 1996 for the quarter ended on 30th September 2018 in pdf format after incorporating clarification on Company Secretary.

Kindly take the same on your record

Thanking you,
Yours faithfully,
For Omnitex Industries (India) Limited

**J. Ramakrishnan
(Director and Compliance officer)
(DIN-02598332)**



RECONCILIATION OF SHARE CAPITAL AUDIT

[As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996]

1.	For Quarter ended	:	30 th September, 2018
2.	ISIN	:	INE814D01010
3.	Face Value	:	Rs. 10/- each
4.	Name of the Company	:	Omnitex Industries (India) Limited
5.	Registered Office Address	:	Sabnam House, Ground Floor, Plot No. A15/16, Central Cross Road – B, M. I. D. C. Andheri (East), Mumbai – 400 093.
6.	Correspondence Address	:	Sabnam House, Ground Floor, Plot No. A15/16, Central Cross Road – B, M. I. D. C. Andheri (East), Mumbai – 400 093.
7.	Telephone & Fax Nos.	:	Tel. No.: - (022) 40635100 Fax No.: - (022) 40635199
8.	Email address	:	<u>jrk@omnitex.com</u>
9.	Name of the Stock Exchanges where the company's securities are listed	:	BSE Limited (BSE)

10. Issued Capital : **42,58,000** Equity Shares of Rs. 10/- each. {out of which 53,900 Equity Shares have been forfeited by the Company}.



[Handwritten Signature]

11. Listed Capital (Exchange-wise) :

Sr. No.	Name of Stock Exchange	Number of Shares	% of Total Issued Capital
1.	BSE Limited (BSE)	42,04,100	98.73%

12. Held in dematerialized form in CDSL : 11,50,682 27.37%

13. Held in dematerialized form in NSDL : 26,92,468 64.04%

14. Physical : 3,60,950 8.59%

15. Total No. of Shares (12+13+14) : 42,04,100 100

16. Reasons for difference if any, between (10&11), (10&15), (11&15):

Difference between 10 & 11 and 10 & 15:- Forfeiture of 53,900 Equity Shares

Difference between 11&15:- NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

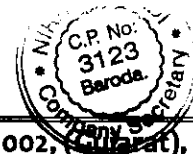
Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
Not Applicable						

18. Register of Members is updated (Yes/No) : **Yes**
if not, updated upto which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any.
Not Applicable

20. Has the company resolved the matter mentioned in point No. 19 above in current quarter, if not, reason?

Not Applicable



CS NIRAJ TRIVEDI

B.Com, FCS, ACIS (U.K.), DLP, LLB (Spl.), PGDCL

Practicing Company Secretary

21. Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax No. of the Compliance Officer of the Company :

Mr. Ramakrishnan Jayaraman

Director

Tel. No.: - (022) 40635100

Fax No.: - (022) 40635199

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor:

Niraj Trivedi, Company Secretary

219, Saffron Complex, Fatehgunj,

Vadodara - 390002.

Tel No.: - (0265) 2784388, Fax No.: - (0265) 2784388

C.P. No.: - 3123

E Mail: csneerajtrivedi@gmail.com

24. Appointment of Common Agency for share registry work, if yes (Name & Address)

M/s. Adroit Corporate Services Pvt Ltd

19 / 20, Jaferbhoy Industrial Estate,

1st Floor, Makwana Road,

Marol Naka, Andheri, East,

Mumbai 400059.

25. Any other details that the auditor may like to provide (e.g. BIFR company, delisting from Stock Exchange, company changed its name etc.)

As the Company does not have Company Secretary in employment and hence compliance officer of the company is not Company Secretary as required under LODR.

218 - 219 - 220, Saffron Complex, Fatehgunj, Vadodara - 390 002, (Gujarat), India. 3

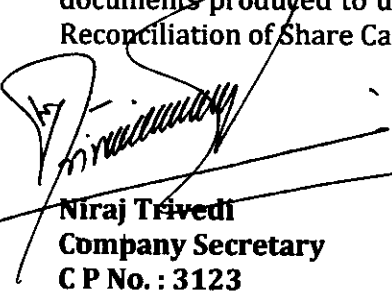
Ph.: (O) 091 - 265 - 2784388/2750290 (Mob.) 098250 28079

E-Mail: csneerajtrivedi@gmail.com,

Website: www.nirajtrivedi-cs.com

CS NIRAJ TRIVEDI
B.Com, FCS, ACIS (U.K.), DLP, LLB (Spl.), PGDCL
Practicing Company Secretary

The above certificate is being issued on the basis of information; explanation, records and documents produced to us by Company's R&T Agent, its officer etc. at the time of carrying the Reconciliation of Share Capital Audit.


Niraj Trivedi
Company Secretary
C P No. : 3123



Place: - Vadodara

Date: - 30th October, 2018

218 – 219 – 220, Saffron Complex, Fatehgunj, Vadodara – 390 002, (Gujarat), India. 4

Ph.: (O) 091 – 265 – 2784388/2750290 (Mob.) 098250 28079

E-Mail: csneerajtrivedi@gmail.com, Website: www.nirajtrivedi-cs.com